

Tell the contractor about site features you know are present and those you are uncertain about. Show their approximate relationship to the tree in a sketch, while making uncertainty explicit. Ask how site questions should be resolved before a method or scope is agreed.

Connect the tree with its surroundings

During the walkthrough, use the same tree labels as the earlier enquiry. Point out the feature you wanted assessed and the surrounding space that matters to the discussion. Ask for an explanation in terms you understand before turning the conversation into a work instruction.

This tree-care planning guide from Progressive Tree Service focuses on site features and the information needed to discuss it clearly.

The brief for a shared household

Collect the questions from everyone involved before the visit. Where preferences differ, record them as points for discussion instead of passing along conflicting instructions. Agree who will keep the current proposal and share any changes with the others.

Questions to keep with the record

Which site details need checking before the work arrangements can be confirmed? What needs to be clarified during the visit? Ask for an explanation that connects the answer with the particular tree and proposed work, then record anything still unresolved.

A practical next step

Note what was explained and which points remain open. <https://acornmetric.com/p/D1ARVv0zw7JWSE2JIS9ez.pdf> A question that needs further information should remain visible in the record.

Keep unresolved site questions in the record rather than turning an approximate sketch into a confirmed plan.

A shared record is useful only if the latest explanation reaches each person taking part in the decision.