

Tell the contractor about site features you know are present and those you are uncertain about. Show their approximate relationship to the tree in a sketch, while making uncertainty explicit. Ask how site questions should be resolved before a method or scope is agreed.

Connect the tree with its surroundings

During the walkthrough, use the same tree labels as the earlier enquiry. Point out the feature you wanted assessed and the surrounding space that matters to the discussion. Ask for an explanation in terms you understand before turning the conversation into a work instruction.

This tree-care planning guide from Progressive Tree Service focuses on site features and the information needed to discuss it clearly.

The brief for a household reviewing several proposals

Give each provider the same initial description, then record [tree service information](#) the recommendation each one makes. Differences can be useful questions for clarification. Do not rewrite distinct proposals as though they offer identical work merely because they concern the same tree.

Questions to keep with the record

Which site details need checking before the work arrangements can be confirmed? What needs to be clarified during the visit? Ask for an explanation that connects the answer with the particular tree and proposed work, then record anything still unresolved.

A practical next step

Note what was explained and which points remain open. A question that needs further information should remain visible in the record.

Keep unresolved site questions in the record rather than turning an approximate sketch into a confirmed plan.

Compare the explained scope and arrangements together, and retain the clarification that supports the final choice.